

(573)751-4213

REGISTRATION NO.: 24208 BOOK: 85 PAGE: 317
BONDS ISSUED BY: Fort Zumwalt School District
AMOUNT OF ISSUE: \$1,050,000.00 (a portion of \$19,900,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: August 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Purchase schoolhouse sites, erect schoolhouses, build additions to and
repair old buildings, furnish schoolhouses and purchase school buses and
other transportation equipment in and for said District

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,050,105.00

INTEREST RATE: 4.5530%

ASSESSED VALUATION: \$1,262,690,004

INDEBTEDNESS: (Including this issue) \$119,100,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2002; second newspaper March 25 and April 1, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: yes....4,924 no....3,216

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper, mailed to interested parties.

NUMBER OF BIDS RECEIVED: 3